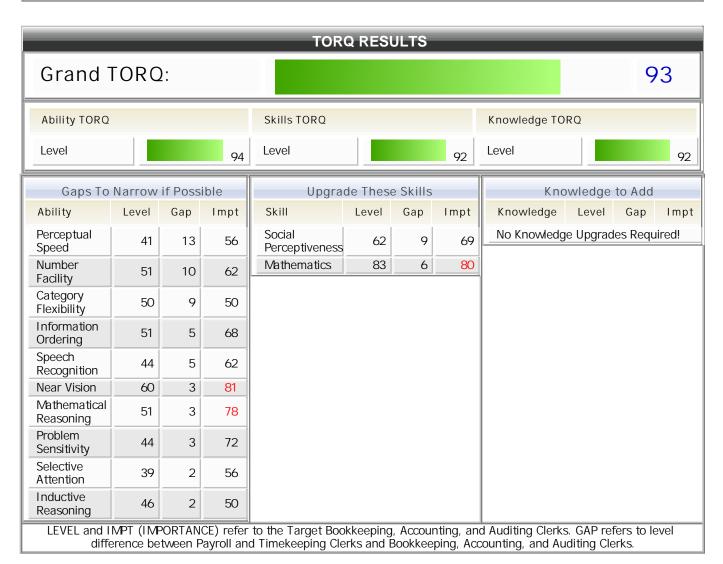
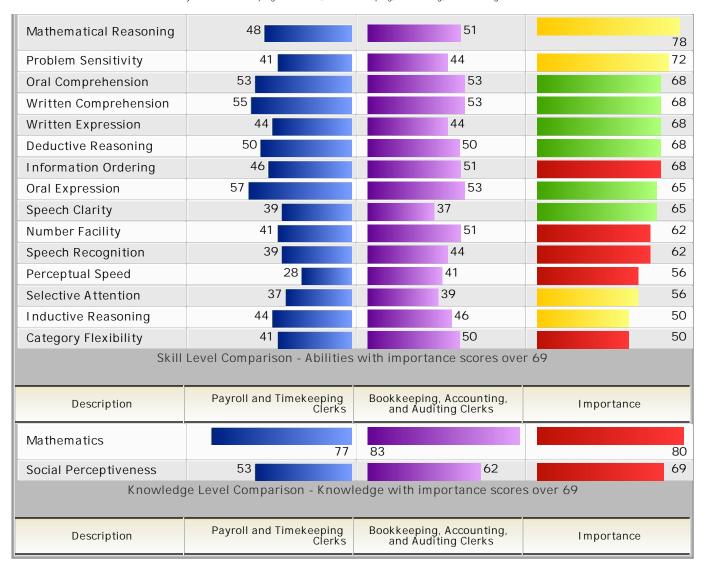
# TORQ Analysis of Payroll and Timekeeping Clerks to Bookkeeping, Accounting, and Auditing Clerks

ANALYSIS INPUT							
Transfer	Title	O* NET	Filters				
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight:		
To Title:	Bookkeeping, Accounting, and Auditing Clerks	43-3031.00	Skills:	Importance Level: 69	Weight: 1		
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1		



ASK ANALYSIS  Ability Level Comparison - Abilities with importance scores over 50							
Description  Payroll and Timekeeping Clerks  Bookkeeping, Accounting, and Auditing Clerks  Importance							
Near Vision	57	60	81				



	Exp	erience & Edu	ıcation Comparison			
Rela	ted Work Experience Comp	arison	Required Education Level Comparison			
Description	Payroll and Timekeeping Clerks	Bookkeeping, Accounting, and Auditing Clerks	Description	Payroll and Timekeeping Clerks	Bookkeeping, Accounting, and Auditing Clerks	
10+ years	0%	0%	Doctoral	0%	0%	
8-10 years	0%	0%	Professional Degree	0%	0%	
6-8 years	6%	6%	Post-Masters Cert	0%	O%	
4-6 years	1%	2%	Master's Degree	0%	0%	
2-4 years	32%	36%	Post-Bachelor Cert	0%	0%	
1-2 years	25%	30%	Bachelors	8%	17%	
6-12	17%	7%	AA or Equiv	3%	21%	
months 3-6 months	5%	5%	Some College	28%	33%	
1-3 months	1%	4%	Post-Secondary Certificate	16%	5%	
0-1 month	0% 10%	5% 0%	High Scool Diploma or GED	41%	21%	
None	10%	U/0	No HSD or GED	0%	O%	
Payroll and T	imekeeping Clerks		Bookkeeping, Accountin	ng, and Auditing Cle	erks	
	Most Com	mon Education	al/Training Requiremer	nt:		



#### Moderate-term on-the-job training Moderate-term on-the-job training Job Zone Comparison 3 - Job Zone Three: Medium Preparation Needed 3 - Job Zone Three: Medium Preparation Needed Previous work-related skill, knowledge, or experience is Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician required for these occupations. For example, an electrician must have completed three or four years of apprenticeship must have completed three or four years of apprenticeship or several years of vocational training, and often must have or several years of vocational training, and often must have passed a licensing exam, in order to perform the job. passed a licensing exam, in order to perform the job. Most occupations in this zone require training in vocational Most occupations in this zone require training in vocational schools, related on-the-job experience, or an associate's schools, related on-the-job experience, or an associate's degree. Some may require a bachelor's degree. degree. Some may require a bachelor's degree. Employees in these occupations usually need one or two Employees in these occupations usually need one or two years of training involving both on-the-job experience and years of training involving both on-the-job experience and informal training with experienced workers. informal training with experienced workers.

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#### Payroll and Timekeeping Clerks

#### Core Tasks

#### Generalized Work Activities:

- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Documenting/Recording Information -Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.
- Performing Administrative Activities -Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.

#### Specific Tasks

#### Occupation Specific Tasks:

- Compile employee time, production, and payroll data from time sheets and other records.
- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.
- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.

# Bookkeeping, Accounting, and Auditing Clerks

#### Core Tasks

#### Generalized Work Activities:

- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Establishing and Maintaining Interpersonal Relationships - Developing constructive and cooperative working relationships with others, and maintaining them over time.
- Organizing, Planning, and Prioritizing Work -Developing specific goals and plans to prioritize, organize, and accomplish your work.

#### Specific Tasks

#### Occupation Specific Tasks:

- Access computerized financial information to answer general questions as well as those related to specific accounts.
- Calculate and prepare checks for utilities, taxes, and other payments.
- Calculate costs of materials, overhead and other expenses, based on estimates, quotations and price lists.
- Calculate, prepare, and issue bills, invoices, account statements, and other financial statements according to established procedures.
- Check figures, postings, and documents for correct entry, mathematical accuracy, and proper codes.
- Classify, record, and summarize numerical and financial data to compile and keep financial records, using journals and ledgers



- Distribute and collect timecards each pay period.
- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued payrolls to bank statements.
- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

#### **Detailed Tasks**

#### **Detailed Work Activities:**

- · compile data for financial reports
- · compute financial data
- · compute taxes
- enter time sheet information
- fill out business or government forms
- · maintain balance sheets
- maintain records, reports, or files
- prepare reports
- prepare tax reports
- process payroll documents, records, or checks
- · reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication techniques

# Technology - Examples

# Accounting software

• Intuit Quicken software

## Compliance software

BSI ComplianceFactory

Data base user interface and query software

- · Data entry software
- Microsoft Access

or comparers.

- Code documents according to company procedures.
- Compare computer printouts to manually maintained journals to determine if they match
- Compile budget data and documents, based on estimated revenues and expenses and previous budgets.
- Compile statistical, financial, accounting or auditing reports and tables pertaining to such matters as cash receipts, expenditures, accounts payable and receivable, and profits and losses.
- Complete and submit tax forms and returns, workers' compensation forms, pension contribution forms, and other government documents.
- Comply with federal, state, and company policies, procedures, and regulations.
- Compute deductions for income and social security taxes.
- Debit, credit, and total accounts on computer spreadsheets and databases, using specialized accounting software.
- · Maintain inventory records.
- Match order forms with invoices, and record the necessary information.
- Monitor status of loans and accounts to ensure that payments are up to date.
- Operate 10-key calculators, typewriters, and copy machines to perform calculations and produce documents.
- Operate computers programmed with accounting software to record, store, and analyze information.
- Perform financial calculations such as amounts due, interest charges, balances, discounts, equity, and principal.
- Perform general office duties such as filing, answering telephones, and handling routine correspondence.
- Perform personal bookkeeping services.
- Prepare bank deposits by compiling data from cashiers, verifying and balancing receipts, and sending cash, checks, or other forms of payment to banks.
- Prepare purchase orders and expense reports.
- Prepare trial balances of books.
- Receive, record, and bank cash, checks, and vouchers.
- Reconcile or note and report discrepancies found in records.
- · Reconcile records of bank transactions.
- Transfer details from separate journals to general ledgers or data processing sheets.

#### **Detailed Tasks**

# Detailed Work Activities:

• compile data for financial reports

#### Electronic mail software

- · Email software
- Microsoft Outlook
- Novell GroupWise

#### Human resources software

- ADP Enterprise HRMS
- API Navigator
- Human Resource MicroSystems HR Entre
- Sage Software Abra HRMS

# Internet browser software

- Netscape Navigator
- Web browser software

#### Office suite software

Microsoft Office

#### Presentation software

Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

# Time accounting software

- ADP eTIME
- ADP PC/Payroll
- · Automated payroll software
- Automated timekeeping software
- BMH Open4 Payroll
- CyberShift Workforce Management 3G Time and Attendance
- EBS On Line InstaPay
- Galaxy Technologies TimeStar Enterprise
- Jantek Jupiter Time Attendance
- Kronos Workforce Payroll
- Mangrove Software HR20
- Microsoft Great Plains Personal Data Keeper
- NuView EBS
- Oracle PeopleSoft Payroll for North America
- Paychex Preview

- complete patient bills
- · compute financial data
- compute taxes
- detect discrepancies on records or reports
- disburse checks to satisfy accounts payable
- enter time sheet information
- · examine documents for completeness, accuracy, or conformance to standards
- fill out business or government forms
- fill out purchase requisitions
- · maintain balance sheets
- maintain inventory of office forms
- maintain record of organization expenses
- · maintain records, reports, or files
- maintain travel expense accounts
- operate bookkeeping machines
- operate business machines
- operate calculating devices
- perform clerical duties including typing, accepting orders, or sorting mail
- prepare bank deposits
- · prepare billing statements
- · prepare financial reports
- · prepare reports
- prepare tax reports
- process account invoices
- process invoices
- · process payroll documents, records, or
- · receive or disburse cash related to payments received
- reconcile or balance financial records
- sort books, publications, or other items
- · take messages
- use accounting or bookkeeping software
- use computers to enter, access or retrieve
- use spreadsheet software
- use word processing or desktop publishing software

#### Technology - Examples

#### Accounting software

- · Accounting software
- · Accounts payable software
- · Accounts receivable software
- Accurate NXG
- ACS Technologies Group ACS FinancialSuite software
- Activant Solutions Activant Prophet 21



- PDS Vista
- RSM McGladrey Clear Pay
- SAP Americas mySAP ERP Human Capital Management HCM
- TimePlus Payroll
- Ultimate Software UltiPro Workforce Management
- Unitime Systems Software
- Virtual Software Virtual Timecard
- WorkForce Software EmpCenter Time and Attendance

# Word processing software

- Microsoft Word
- Word processing software

#### Tools - Examples

- 10-key calculators
- Desktop computers
- · Computer terminals
- · Personal computers

- AdaptaSoft CyberPay
- American HealthTech Financial
- Asset management software
- ATX Total Accounting Office
- ATX Total Engagement Office
- Automation Counselors municiPAL
- Best M P Fund Accounting
- BillingTracker software
- BLS Software Invoice!
- CCIS AccountAbility
- · Cost accounting software
- CYMA IV Accounting for Windows
- · Financial reporting software
- · Financial statement software
- FlexiLedger software
- · Fund accounting software
- General ledger software
- Heron CrossTie General Ledger
- Intuit QuickBooks
- Intuit Quicken software
- New Millennium Communications Genesis Accounting
- PROPHLX Enterprise
- Quicken Elite software
- Roundtable Software Advantage Accounting System
- Sage Peachtree
- Softrax Revenue Management
- UA Business Software Professional Edition

# Compliance software

- Corporate Responsibility System Technologies Limited CRSTL Compliance Positioning System
- · Financial compliance software
- FLS eDP. Payrolltax



- Intrax ProcedureNet
- Paisley Cardmap
- Paisley Focus Control Assurance
- Paisley RiskNavigator

Data base user interface and query software

- Database software
- Microsoft Access

Document management software

- Accutrac software
- Document management software
- OmniRIM software
- Records management software

Electronic mail software

• Microsoft Outlook

Enterprise application integration software

• Business Objects Data Integrator

Enterprise resource planning ERP software

- AcornSystems Corporate Performance Management
- Advanced Management Systems (AMS) Winery Software
- AMS Services AMS Sagitta
- Business performance management BPM software
- Cartesis ES Magnitude
- Sage Software Sage MAS software

Financial analysis software

- Auditing software
- AuditWare software
- MethodWare ProAudit Advisor
- Paisley AutoAudit
- Paisley IssueTrack
- Pentana audit work system PAWS
- RSM McGladrey Advanced Practice Solutions Paperless Audit
- RSM McGladrey Auditor Assistant

Office suite software



<ul> <li>Microsoft</li> </ul>	Office
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# Presentation software

• Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

# Time accounting software

- ADP Pay eXpert
- Payroll software

# Transaction server software

• Tumbleweed SecureTransport

# Word processing software

- Microsoft Word
- Word processing software

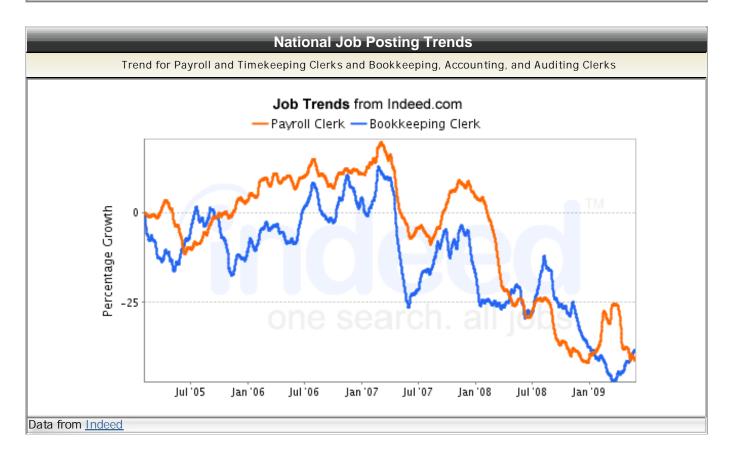
# Tools - Examples

- Financial calculators
- Desktop computers
- Ledger sheets
- Notebook computers
- Receipt books
- Image scanners

Labor Market Comparison								
N	Maine Department of Lab	or.						
Description	Payroll and Timekeeping Clerks	Bookkeeping, Accounting, and Auditing Clerks	Difference					
Median Wage	\$ 30,470	\$ 29,840	\$( 630)					
10th Percentile Wage	\$ 22,470	\$ 21,450	\$( 1,020)					
25th Percentile Wage	N/A	N/A	N/A					
75th Percentile Wage	\$ 35,970	\$ 35,600	\$( 370)					
90th Percentile Wage	\$ 40,700	\$ 40,450	\$( 250)					
Mean Wage	\$ 31,260	\$ 30,640	\$( 620)					
Total Employment - 2397	650	7,220	6,570					
Employment Base - 2006	672	8,118	7,446					
Projected Employment - 2406	649	8,617	7,968					
Projected Job Growth - 2006-2406	-3.4 %	6.2 %	9.6 %					



Projected Annual Openings - 2006-2406	17	177	160
Special			
Special			



# **Programs**

# Related Programs

# **Accounting Technician**

Accounting Technology/Technician and Bookkeeping. A program that prepares individuals to provide technical administrative support to professional accountants and other financial management personnel. Includes instruction in posting transactions to accounts, record-keeping systems, accounting software operation, and general accounting principles and practices.

Address	City	URL
1250 Turner St	Auburn	www.cmcc.edu
92 Western Ave	Fairfield	www.kvcc.me.edu
9 O'Brien Ave	Machias	www.umm.maine.edu
33 Edgemont Dr	Presque I sle	www.nmcc.edu
	1250 Turner St 92 Western Ave 9 O'Brien Ave	1250 Turner St Auburn  92 Western Ave Fairfield  9 O'Brien Ave Machias

# Accounting, Other

Accounting and Related Services, Other. Any instructional program in accounting not listed above.

Maine Statewide Promotion Opportunities for Payroll and Timekeeping Clerks									
O*NET Code	Title	Grand TORQ	Job Zone	Employment	Median Wage	Difference	Growth	Annual Job Openings	Special
43-3051.00	Payroll and Timekeeping Clerks	100	3	650	\$30, 470.00	\$0.00	-3%	17	
43-9041.02	Insurance Policy Processing Clerks	92	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-9041.01	Insurance Claims Clerks	90	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-4011.00	Brokerage Clerks	89	3	270	\$39,120.00	\$8,650.00	-13%	8	
43-6011.00	Executive Secretaries and Administrative Assistants	89	3	3, 330	\$38,830.00	\$8,360.00	6%	76	
43-6012.00	Legal Secretaries	87	3	1,300	\$33, 360.00	\$2,890.00	5%	29	
13-2053.00	Insurance Underwriters	87	3	460	\$56,090.00	\$25,620.00	-1%	12	
13-1072.00	Compensation, Benefits, and Job Analysis Specialists	85	4	770	\$43,900.00	\$13,430.00	8%	23	
13-1023.00	Purchasing Agents, Except Wholesale, Retail, and Farm Products	84	3	920	\$45,210.00	\$14,740.00	-2%	21	
13-2081.00	Tax Examiners, Collectors, and Revenue Agents	84	3	450	\$36,790.00	\$6,320.00	5%	13	
13-2072.00	Loan Officers	83	3	1,450	\$49, 380.00	\$18,910.00	9%	29	
43-4061.00	Eligibility Interviewers, Government Programs	82	3	610	\$33, 440.00	\$2,970.00	0%	11	
13-2052.00	Personal Financial Advisors	82	3	360	\$94,100.00	\$63,630.00	10%	13	
23-2011.00	Paralegals and Legal Assistants	82	3	1,010	\$40, 260.00	\$9,790.00	15%	30	

13-2041.00 Credit Analysts 82 4 230 \$38,740.00 \$8,270.00 -9% 9

Special Occupations: 🈭 Maine High Wage - In Demand

Top Industries for Bo	okkeepi	ng, Accoun	ting, and Au	diting Clerks	
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change
Self-employed workers, primary job	000601	5.38%	113,743	121,179	6.54%
Accounting, tax preparation, bookkeeping, and payroll services	541200	4.66%	98, 451	128,439	30.46%
Local government, excluding education and hospitals	939300	3.58%	75,743	85,089	12.34%
Management of companies and enterprises	551100	3.54%	74,902	86,347	15.28%
Religious organizations	813100	2.43%	51,362	61,638	20.01%
Elementary and secondary schools, public and private	611100	2.01%	42,388	44,668	5. 38%
Employment services	561300	1.88%	39,742	50,299	26.56%
Colleges, universities, and professional schools, public and private	611300	1.73%	36,625	40,973	11.87%
Offices of physicians	621100	1.54%	32,556	41,015	25.98%
Automobile dealers	441100	1.53%	32,393	36,746	13.44%
General medical and surgical hospitals, public and private	622100	1.48%	31,189	34,529	10.71%
Residential building construction	236100	1.39%	29,311	33,007	12.61%
State government, excluding education and hospitals	929200	1.33%	28,013	27,489	-1.87%
Legal services	541100	1.31%	27,639	30,358	9.84%
Self-employed workers, secondary job	000602	1.17%	24,812	24,700	-0.45%

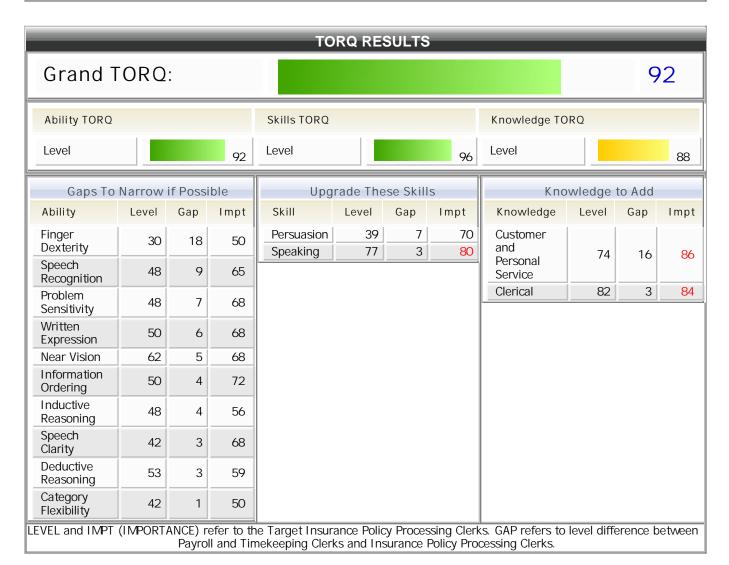
Top Industries for Payroll and Timekeeping Clerks									
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change				
Accounting, tax preparation, bookkeeping, and payroll services	541200	8.45%	18,059	23,560	30.46%				
Management of companies and enterprises	551100	5.64%	12,037	12,489	3.75%				
Local government, excluding education and hospitals	939300	5.51%	11,780	11,910	1.10%				
Employment services	561300	4.85%	10,350	11,790	13.91%				
Elementary and secondary schools, public and private	611100	4.67%	9,971	9,457	-5.16%				



General medical and surgical hospitals, public and private	622100	2.25%	4,805	4,788	-0.36%
Automobile dealers	441100	2.21%	4,730	4,830	2.10%
Nursing care facilities	623100	2.13%	4,543	4,444	-2.19%
Plumbing, heating, and air-conditioning contractors	238220	1.61%	3, 441	3,497	1.63%
Federal government, excluding postal service	919999	1.57%	3, 355	2,855	-14.92%
Colleges, universities, and professional schools, public and private	611300	1.48%	3,152	3,173	0.69%
Electrical contractors	238210	1.43%	3,053	2,881	-5.63%
General freight trucking	484100	1.29%	2,750	2,800	1.80%
Other specialty trade contractors	238900	1.27%	2,711	2,697	-0.53%
Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%

# TORQ Analysis of Payroll and Timekeeping Clerks to Insurance Policy Processing Clerks

ANALYSIS INPUT							
Transfer	Title	O*NET	Filters				
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight:		
To Title:	Insurance Policy Processing Clerks	43-9041.02	Skills:	Importance LeveL: 69	Weight: 1		
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1		



ASK ANALYSIS  Ability Level Comparison - Abilities with importance scores over 50							
Description	Payroll and Timekeeping Clerks	Insurance Policy Processing Clerks	Importance				
Written Comprehension	55	55	81				



Rela	ted Work Experience Compari	son	Required Educ	cation Level Com	parison
Description	Payroll and Timekeeping Clerks	Insurance Policy Processing Clerks	Description	Payroll and Timekeeping Clerks	Insurance Policy Processing Clerks
10+ years	0%	0%	Doctoral	0%	0%
8-10 years	0%	O%	Professional Degree	0%	0%
6-8 years	6%	O%	Post-Masters Cert	0%	0%
4-6 years	1%	5%	Master's Degree	0%	0%
2-4 years	32%	7%	Post-Bachelor Cert	0%	0%
1-2 years	25%		Bachelors	8%	0%
Ť		46%	AA or Equiv	3%	15%
6-12 months	17%	16%	Some College	28%	12%
3-6 months	5%	9%	Post-Secondary Certificate	16%	11%
1-3 months	1%	3%	High Scool Diploma	41%	
O-1 month	0%	0%	or GED	7170	61%
None	10%	10%	No HSD or GED	0%	0%



Most Common Educationa	al/Training Requirement:
Moderate-term on-the-job training	Moderate-term on-the-job training
Job Zone C	omparison
3 - Job Zone Three: Medium Preparation Needed	2 - Job Zone Two: Some Preparation Needed
Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.	Some previous work-related skill, knowledge, or experience may be helpful in these occupations, but usually is not needed. For example, a teller might benefit from experience working directly with the public, but an inexperienced person could still learn to be a teller with little difficulty.
Most occupations in this zone require training in vocational schools, related on-the-job experience, or an associate's degree. Some may require a bachelor's degree.	These occupations usually require a high school diploma and may require some vocational training or job-related course work. In some cases, an associate's or bachelor's degree could be needed.
Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers.	Employees in these occupations need anywhere from a few months to one year of working with experienced employees.

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			1/4/5
		-	

#### Payroll and Timekeeping Clerks

#### Core Tasks

#### Generalized Work Activities:

- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Documenting/Recording Information -Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.
- Performing Administrative Activities -Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.

#### Specific Tasks

# Occupation Specific Tasks:

- Compile employee time, production, and payroll data from time sheets and other records.
- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.

# Insurance Policy Processing Clerks

#### Core Tasks

#### Generalized Work Activities:

- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Evaluating Information to Determine Compliance with Standards - Using relevant information and individual judgment to determine whether events or processes comply with laws, regulations, or standards.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.
- Establishing and Maintaining Interpersonal Relationships - Developing constructive and cooperative working relationships with others, and maintaining them over time.

#### Specific Tasks

# Occupation Specific Tasks:

- · Apply insurance rating systems.
- Calculate amount of claim.
- Contact insured or other involved persons to obtain missing information.
- Organize and work with detailed office or warehouse records, using computers to enter, access, search and retrieve data.
- Pay small claims.
- Post or attach information to claim file.
- Prepare and review insurance-claim forms and related documents for completeness.
- Provide customer service, such as giving limited instructions on how to proceed with



- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.
- Distribute and collect timecards each pay period.
- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued payrolls to bank statements.
- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

# **Detailed Tasks**

#### Detailed Work Activities:

- compile data for financial reports
- compute financial data
- compute taxes
- enter time sheet information
- fill out business or government forms
- maintain balance sheets
- maintain records, reports, or files
- · prepare reports
- prepare tax reports
- process payroll documents, records, or checks
- reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication techniques

# Technology - Examples

#### Accounting software

• Intuit Quicken software

#### Compliance software

• BSI ComplianceFactory

Data base user interface and query software

- ciaims or providing referrals to auto repair facilities or local contractors.
- Review insurance policy to determine coverage.
- Transmit claims for payment or further investigation.

#### **Detailed Tasks**

#### Detailed Work Activities:

- calculate insurance premiums or awards
- · code data from records
- distribute correspondence or mail
- examine files or documents to obtain information
- fill out business or government forms
- follow contract, property, or insurance laws
- interview customers
- maintain insurance records
- maintain inventory of office forms
- maintain records, reports, or files
- maintain telephone logs
- · obtain information from individuals
- provide customer service
- recommend claim action
- review data on insurance applications or policies
- review insurance policies to determine appropriate coverage
- review records for completeness
- search legal records
- · take messages
- transcribe spoken or written information
- type letters or correspondence
- use computers to enter, access or retrieve data

# Technology - Examples

# Accounting software

Account management software

Data base user interface and query software

- Data entry software
- · Database software
- Microsoft Access
- Policy issuance system software

# Document management software

InSystems Calligo Enterprise

# Electronic mail software

- IBM Lotus Notes
- Microsoft Outlook



- Data entry software
- Microsoft Access

## Electronic mail software

- · Email software
- Microsoft Outlook
- Novell GroupWise

# Human resources software

- ADP Enterprise HRMS
- API Navigator
- Human Resource MicroSystems HR Entre
- Sage Software Abra HRMS

#### Internet browser software

- Netscape Navigator
- · Web browser software

#### Office suite software

Microsoft Office

# Presentation software

• Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

#### Time accounting software

- ADP eTIME
- ADP PC/Payroll
- Automated payroll software
- Automated timekeeping software
- BMH Open4 Payroll
- CyberShift Workforce Management 3G Time and Attendance
- EBS On Line InstaPay
- Galaxy Technologies TimeStar Enterprise
- Jantek Jupiter Time Attendance
- Kronos Workforce Payroll
- Mangrove Software HR20
- Microsoft Great Plains Personal Data Keeper
- NuView EBS

• Novell GroupWise

# Financial analysis software

• Insurance rating software

#### Internet browser software

- Microsoft Internet Explorer
- Web browser software

#### Office suite software

• Microsoft Office

#### Presentation software

Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

# Word processing software

- Microsoft Word
- · Word processing software

## Tools - Examples

- 10-key calculators
- Desktop computers
- · Dictation machines
- Personal computers



- Oracle PeopleSoft Payroll for North America
- Paychex Preview
- PDS Vista
- RSM McGladrey Clear Pay
- SAP Americas mySAP ERP Human Capital Management HCM
- TimePlus Payroll
- Ultimate Software UltiPro Workforce Management
- Unitime Systems Software
- Virtual Software Virtual Timecard
- WorkForce Software EmpCenter Time and Attendance

# Word processing software

- Microsoft Word
- Word processing software

# Tools - Examples

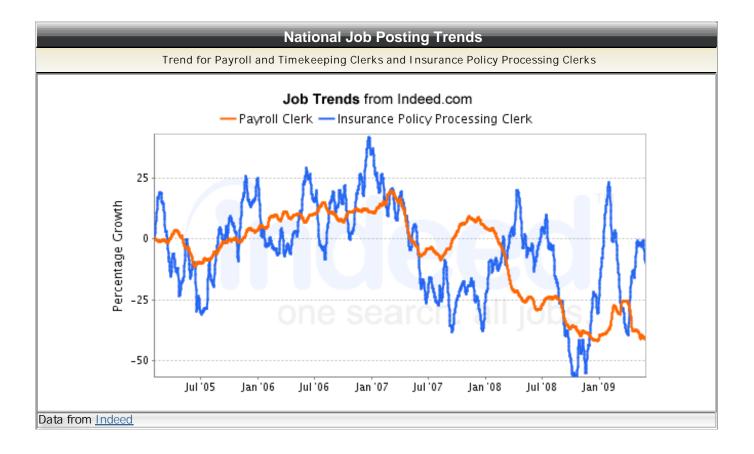
- 10-key calculators
- Desktop computers
- Computer terminals
- Personal computers

Labor Market Comparison							
Mair	ne Department of Labor.						
Description	Payroll and Timekeeping Clerks	Insurance Policy Processing Clerks	Difference				
Median Wage	\$ 30,470	\$ 31,380	\$ 910				
10th Percentile Wage	\$ 22,470	\$ 24,090	\$ 1,620				
25th Percentile Wage	N/A	N/A	N/A				
75th Percentile Wage	\$ 35,970	\$ 36,980	\$ 1,010				
90th Percentile Wage	\$ 40,700	\$ 42,620	\$ 1,920				
Mean Wage	\$ 31,260	\$ 32,190	\$ 930				
Total Employment - 2397	650	1,810	1,160				
Employment Base - 2006	672	1,849	1,177				
Projected Employment - 2406	649	1,699	1,050				
Projected Job Growth - 2006-2406	-3.4 %	-8.1 %	-4.7 %				
Projected Annual Openings - 2006-2406	17	22	5				

Special

Special Occupations:

🔀 Maine High Wage - In Demand



# **Programs**

# **Related Programs**

# General Office/Clerical and Typing Services

General Office Occupations and Clerical Services. A program that prepares individuals to provide basic administrative support under the supervision of office managers, administrative assistants, secretaries, and other office personnel. Includes instruction in typing, keyboarding, filing, general business correspondence, office equipment operation, and communications skills.

Institution	Address	City	URL
Northern Maine Community College	33 Edgemont Dr	Presque I sle	www.nmcc.edu

Maine Statewide Promotion Opportunities for Payroll and Timekeeping Clerks									
O* NET Code	Title	Grand TORQ	Job Zone	Employment	Median Wage	Difference	Growth	Annual Job Openings	Special

ayroll a	nd Tir	mekeeping	Clerks	Insuran

43-3051.00	Payroll and Timekeeping Clerks	100	3	650	\$30, 470.00	\$0.00	-3%	17	
43-9041.02	Insurance Policy Processing Clerks	92	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-9041.01	Insurance Claims Clerks	90	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-4011.00	Brokerage Clerks	89	3	270	\$39,120.00	\$8,650.00	-13%	8	
43-6011.00	Executive Secretaries and Administrative Assistants	89	3	3, 330	\$38,830.00	\$8, 360.00	6%	76	
43-6012.00	Legal Secretaries	87	3	1,300	\$33, 360.00	\$2,890.00	5%	29	
13-2053.00	Insurance Underwriters	87	3	460	\$56,090.00	\$25,620.00	-1%	12	
13-1072.00	Compensation, Benefits, and Job Analysis Specialists	85	4	770	\$43,900.00	\$13,430.00	8%	23	
13-1023.00	Purchasing Agents, Except Wholesale, Retail, and Farm Products	84	3	920	\$45, 210.00	\$14,740.00	-2%	21	
13-2081.00	Tax Examiners, Collectors, and Revenue Agents	84	3	450	\$36,790.00	\$6,320.00	5%	13	
13-2072.00	Loan Officers	83	3	1,450	\$49, 380.00	\$18,910.00	9%	29	
43-4061.00	Eligibility Interviewers, Government Programs	82	3	610	\$33,440.00	\$2,970.00	O%	11	
13-2052.00	Personal Financial Advisors	82	3	360	\$94,100.00	\$63,630.00	10%	13	
	Paralegals	82	3	1,010	\$40, 260.00	\$9,790.00	15%	30	8
23-2011.00	and Legal Assistants								



# Top Industries for Insurance Policy Processing Clerks



Top Industries for Payroll and Timekeeping Clerks									
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change				
Accounting, tax preparation, bookkeeping, and payroll services	541200	8.45%	18,059	23,560	30.46%				
Management of companies and enterprises	551100	5.64%	12,037	12,489	3.75%				
Local government, excluding education and hospitals	939300	5.51%	11,780	11,910	1.10%				
Employment services	561300	4.85%	10,350	11,790	13.91%				
Elementary and secondary schools, public and private	611100	4.67%	9,971	9,457	-5.16%				
General medical and surgical hospitals, public and private	622100	2.25%	4,805	4,788	-0.36%				
Automobile dealers	441100	2.21%	4,730	4,830	2.10%				
Nursing care facilities	623100	2.13%	4,543	4,444	-2.19%				
Plumbing, heating, and air-conditioning contractors	238220	1.61%	3, 441	3,497	1.63%				
Federal government, excluding postal service	919999	1.57%	3, 355	2,855	-14.92%				

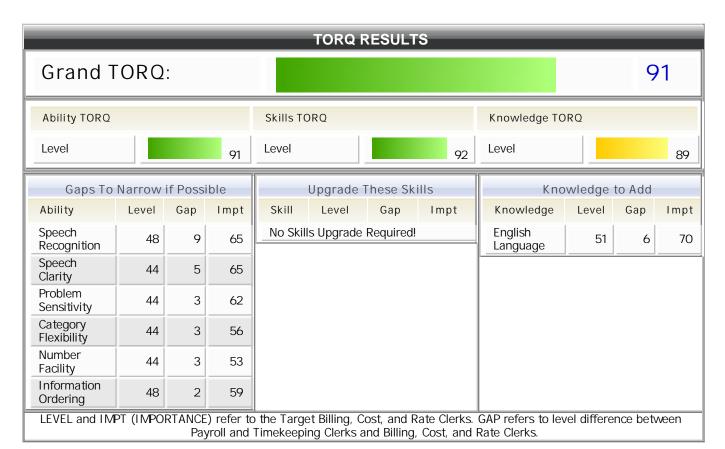
Insurance Policy Processing Clerks

ceening	Clerks	

Colleges, universities, and professional schools, public and private	611300	1.48%	3,152	3,173	0.69%
Electrical contractors	238210	1.43%	3,053	2,881	-5.63%
General freight trucking	484100	1.29%	2,750	2,800	1.80%
Other specialty trade contractors	238900	1.27%	2,711	2,697	-0.53%
Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%

# TORQ Analysis of Payroll and Timekeeping Clerks to Billing, Cost, and Rate Clerks

ANALYSIS INPUT							
Transfer	Title	O*NET	Filters				
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight: 1		
To Title:	Billing, Cost, and Rate Clerks	43-3021.02	Skills:	Importance Level: 69	Weight: 1		
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1		



ASK ANALYSIS  Ability Level Comparison - Abilities with importance scores over 50						
Description	Payroll and Timekeeping Clerks	Billing, Cost, and Rate Clerks	Importance			
Oral Comprehension	53	51	68			
Oral Expression	57	50	68			
Speech Recognition	39	48	65			
Speech Clarity	39	44	65			
Problem Sensitivity	41	44	62			
Deductive Reasoning	50	42	62			





_	Experience	ce & Edu	cation Comparison	_	_	
Rela	ted Work Experience Comparisor		Required Education Level Comparison			
Description	Payroll and Timekeeping Clerks	Billing, Cost, and Rate	Description	Payroll and Timekeeping Clerks	Billing, Cost, and Rate Clerks	
		Clerks	Doctoral	0%	0%	
10+ years	O%	0%	Professional Degree	0%	0%	
8-10 years	O%	0%	Post-Masters Cert	0%	0%	
6-8 years	6%	0%	Master's Degree	0%	0%	
4-6 years	1%	11%	Post-Bachelor Cert	0%	0%	
2-4 years	32%	14%	Bachelors	8%	18%	
1.2	25%		AA or Equiv	3%	24%	
1-2 years	23%	35%	Some College	28%	4%	
6-12 months	17%	15%	Post-Secondary Certificate	16%	15%	
3-6 months	5%	8%	High Scool Diploma	41%	35%	
1-3 months	1%	Ō%	or GED	0%	1%	
O-1 month	0%	0%	No HSD or GED	0/6	1 70	
None	10%	13%				
Payroll and T	imekeeping Clerks		Billing, Cost, and Rate (	Clerks		
	Most Common E	ducationa	al/Training Requireme	nt:		
Moderate-terr	m on-the-job training		Moderate-term on-the-job training			
		ob Zone C	omparison			
	Three: Medium Preparation Needed		3 - Job Zone Three: Medium Preparation Needed			
Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.			Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.			
schools, relate	ions in this zone require training in vo ed on-the-job experience, or an assoc e may require a bachelor's degree.	ocational ciate's	Most occupations in this schools, related on-the-degree. Some may requ	job experience, or a	an associate's	



Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers. Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers.

# Tasks

#### Payroll and Timekeeping Clerks

#### Core Tasks

#### Generalized Work Activities:

- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Documenting/Recording Information -Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.
- Performing Administrative Activities -Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.

#### Specific Tasks

# Occupation Specific Tasks:

- Compile employee time, production, and payroll data from time sheets and other records.
- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.
- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.
- Distribute and collect timecards each pay period.
- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued navrolls to bank

# Billing, Cost, and Rate Clerks

#### Core Tasks

#### Generalized Work Activities:

- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.
- Communicating with Supervisors, Peers, or Subordinates - Providing information to supervisors, co-workers, and subordinates by telephone, in written form, e-mail, or in person.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Establishing and Maintaining Interpersonal Relationships - Developing constructive and cooperative working relationships with others, and maintaining them over time.
- Updating and Using Relevant Knowledge -Keeping up-to-date technically and applying new knowledge to your job.

### Specific Tasks

#### Occupation Specific Tasks:

- Answer mail and telephone inquiries regarding rates, routing, and procedures.
- Compile reports of cost factors, such as labor, production, storage, and equipment.
- Compute credit terms, discounts, shipment charges, and rates for goods and services in order to complete billing documents.
- Consult sources such as rate books, manuals, and insurance company representatives in order to determine specific charges and information such as rules, regulations, and government tax and tariff information.
- Contact customers in order to obtain or relay account information.
- Estimate market value of products or services.
- Keep records of invoices and support documents.
- Operate typing, adding, calculating, and billing machines.
- Perform bookkeeping work, including posting data and keeping other records concerning costs of goods and services and the shipment of goods.
- Prepare itemized statements, bills, or invoices; and record amounts due for items purchased or services rendered.



### statements.

- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

#### **Detailed Tasks**

#### **Detailed Work Activities:**

- compile data for financial reports
- compute financial data
- compute taxes
- enter time sheet information
- fill out business or government forms
- · maintain balance sheets
- maintain records, reports, or files
- · prepare reports
- prepare tax reports
- process payroll documents, records, or checks
- reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication techniques

#### Technology - Examples

# Accounting software

• Intuit Quicken software

## Compliance software

BSI ComplianceFactory

# Data base user interface and query software

- Data entry software
- Microsoft Access

# Electronic mail software

- Email software
- Microsoft Outlook
- Novell GroupWise

# Human resources software

• ADP Enterprise HRMS

- · Resolve discrepancies in accounting records.
- Review compiled data on operating costs and revenues in order to set rates.
- Review documents such as purchase orders, sales tickets, charge slips, or hospital records in order to compute fees and charges due.
- Track accumulated hours and dollar amounts charged to each client job in order to calculate client fees for professional services such as legal and accounting services.
- Type billing documents, shipping labels, credit memorandums, and credit forms, using typewriters or computers.
- Update manuals when rates, rules, or regulations are amended.
- Verify accuracy of billing data and revise any errors.

#### **Detailed Tasks**

#### Detailed Work Activities:

- answer customer or public inquiries
- compile data for financial reports
- complete patient bills
- compute financial data
- detect discrepancies on records or reports
- ensure correct grammar, punctuation, or spelling
- examine documents for completeness, accuracy, or conformance to standards
- fill out business or government forms
- maintain account records
- maintain balance sheets
- · maintain inventory of office forms
- maintain records, reports, or files
- · operate business machines
- prepare billing statements
- prepare cost estimates
- prepare reports
- process account invoices
- reconcile or balance financial records
- resolve customer or public complaints
- use accounting or bookkeeping software
- use accounting terminology
- use computers to enter, access or retrieve data
- use spreadsheet software
- use telephone communication techniques
- use word processing or desktop publishing software
- · verify data from invoices to ensure accuracy
- write business correspondence

# Technology - Examples



- API Navigator
- Human Resource MicroSystems HR Entre
- Sage Software Abra HRMS

# Internet browser software

- Netscape Navigator
- Web browser software

### Office suite software

Microsoft Office

# Presentation software

• Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

# Time accounting software

- ADP eTIME
- ADP PC/Payroll
- Automated payroll software
- Automated timekeeping software
- BMH Open4 Payroll
- CyberShift Workforce Management 3G Time and Attendance
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Word processing software

- Microsoft Word
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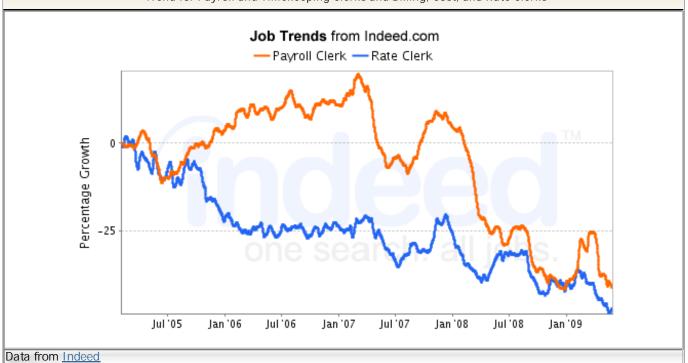
# Tools - Examples

- 10-key calculators
- Desktop computers
- Computer terminals
- · Personal computers

Labor Market Comparison							
Maine	Department of Labor.						
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Mean Wage	\$ 31,260	\$ 27,790	\$( 3,470)				
Total Employment - 2397	650	1,990	1,340				
Employment Base - 2006	672	2,045	1,373				
Projected Employment - 2406	649	2,066	1,417				
Projected Job Growth - 2006-2406	-3.4 %	1.0 %	4.5 %				
Projected Annual Openings - 2006-2406	17	28	11				
Special							
Special							



Trend for Payroll and Timekeeping Clerks and Billing, Cost, and Rate Clerks



# **Programs**

# Related Programs

#### Accounting Technician

Accounting Technology/Technician and Bookkeeping. A program that prepares individuals to provide technical administrative support to professional accountants and other financial management personnel. Includes instruction in posting transactions to accounts, record-keeping systems, accounting software operation, and general accounting principles and practices.

Central Maine Community College 1250 Turner St	Auburn	www.cmcc.edu
		www.cirrec.eaa
Kennebec Valley Community College 92 Western Ave	Fairfield	www.kvcc.me.edu
University of Maine at Machias 9 O'Brien Ave	Machias	www.umm.maine.edu
Northern Maine Community College 33 Edgemont Dr	Presque I sle	www.nmcc.edu

# General Office/Clerical and Typing Services

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13-2041.00	Credit Analysts	82	4	230	\$38,740.00	\$8,270.00	-9%	9		
43-5011.00	Cargo and Freight Agents	82	2	170	\$40, 360.00	\$9,890.00	5%	5		

13-2071.00

Loan Counselors

82

\$35,110.00 60

\$4,640.00

-3%

Special Occupations: 🦙 Maine High Wage - In Demand

Top Industrie	es for Billi	ing, Cost, a	nd Rate Cler	ks	_
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change
Offices of physicians	621100	17.01%	92,153	104, 488	13.39%
General medical and surgical hospitals, public and private	622100	7.79%	42,214	42,062	-0.36%
Accounting, tax preparation, bookkeeping, and payroll services	541200	5.93%	32,120	34, 285	6.74%
Management of companies and enterprises	551100	3.94%	21,323	22,123	3.75%
Local government, excluding education and hospitals	939300	2.88%	15,598	15,770	1.10%
Offices of dentists	621200	1.79%	9,712	10, 372	6.80%
Depository credit intermediation	522100	1.73%	9,371	8, 599	-8.24%
Employment services	561300	1.57%	8,524	9,710	13.91%
General freight trucking	484100	1.53%	8, 265	8,413	1.80%
Automobile dealers	441100	1.53%	8, 304	8, 478	2.10%
Office administrative services	561100	1.50%	8,120	9,266	14.11%
Legal services	541100	1.32%	7,148	7,066	-1.15%
Professional and commercial equipment and supplies merchant wholesalers	423400	1.27%	6,896	7,235	4. 91%
Self-employed workers, primary job	000601	1.26%	6,802	6,522	-4.12%
Home health care services	621600	1.24%	6,701	9,348	39.49%

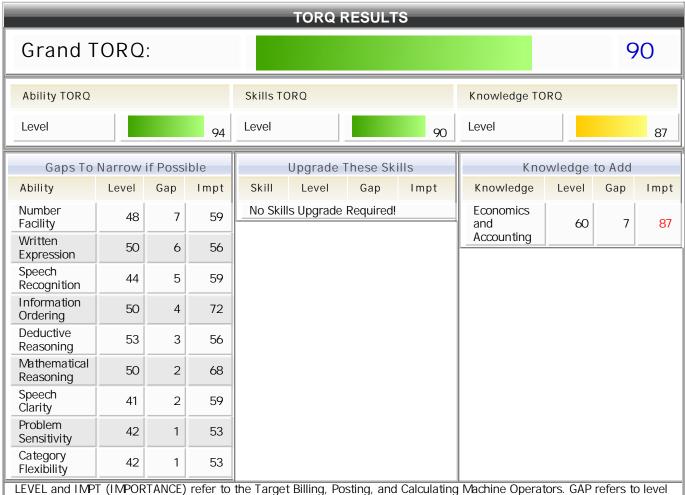
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General medical and surgical hospitals, public and private	622100	2.25%	4,805	4,788	-0.36%				

Automobile dealers	441100	2.21%	4,730	4,830	2.10%
Nursing care facilities	623100	2.13%	4,543	4, 444	-2.19%
Plumbing, heating, and air-conditioning contractors	238220	1.61%	3, 441	3,497	1.63%
Federal government, excluding postal service	919999	1.57%	3, 355	2,855	-14.92%
Colleges, universities, and professional schools, public and private	611300	1.48%	3,152	3,173	0.69%
Electrical contractors	238210	1.43%	3,053	2,881	-5.63%
General freight trucking	484100	1.29%	2,750	2,800	1.80%
Other specialty trade contractors	238900	1.27%	2,711	2,697	-0.53%
Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%



# TORQ Analysis of Payroll and Timekeeping Clerks to Billing, Posting, and Calculating Machine Operators

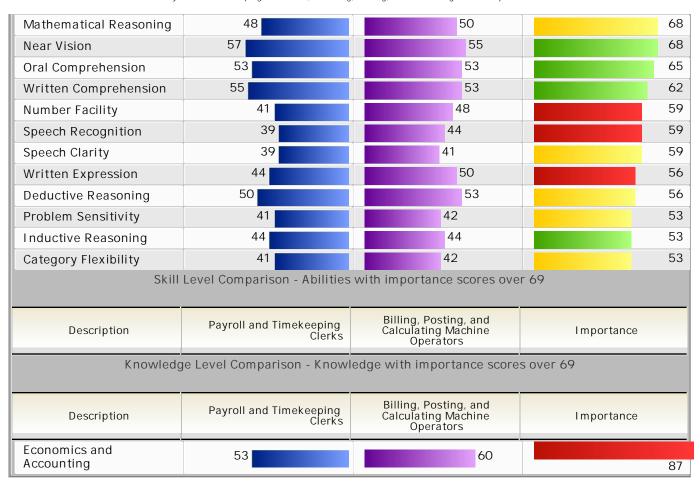
ANALYSIS INPUT								
Transfer	Title	O*NET	Filters					
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight:			
To Title:	Billing, Posting, and Calculating Machine Operators	43-3021.03	Skills:	Importance LeveL: 69	Weight: 1			
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1			



difference between Payroll and Timekeeping Clerks and Billing, Posting, and Calculating Machine Operators.

ASK ANALYSIS										
Ability Level Comparison - Abilities with importance scores over 50										
Description	Payroll and Timekeeping Clerks	Billing, Posting, and Calculating Machine Operators	Importance							
Information Ordering	46	50	72							
Oral Expression	57	57	68							





	Exper	ience & Edu	cation Comparison				
Related Work Experience Comparison			Required Education Level Comparison				
Description	Payroll and Timekeeping Clerks	Billing, Posting, and Calculating Machine Operators	Description	Payroll and Timekeeping Clerks	Billing, Posting, and Calculating Machine Operators		
10+ years	0%	0%	Doctoral	0%	0%		
8-10 years	0%	2%	Professional Degree	0%	0%		
6-8 years	6%	0%	Post-Masters Cert	0%	0%		
4-6 years	1%	0%	Master's Degree	0%	2%		
2-4 years	32%	32%	Post-Bachelor Cert	O%	0%		
J	25%	14%	Bachelors	8%	0%		
1-2 years	25%		AA or Equiv	3%	2%		
6-12 months	17%	8%	Some College	28%	2%		
3-6 months	5%	0%	Post-Secondary Certificate	16%	7%		
1-3 months	1%	0%	High Scool Diploma	41%			
0-1 month	0%	0%	or GED '	4170	84%		
None	10%	40%	No HSD or GED	0%	0%		
Payroll and Timekeeping Clerks  Billing, Posting, and Calculating Machine Operators							
Most Common Educational/Training Requirement:							
Moderate-term on-the-job training			Moderate-term on-the-job training				
Job Zone Comparison							
3 - Job Zone	Three: Medium Preparation Need	2 - Job Zone Two: Some Preparation Needed					



Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.

Most occupations in this zone require training in vocational schools, related on-the-job experience, or an associate's degree. Some may require a bachelor's degree.

Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers. Some previous work-related skill, knowledge, or experience may be helpful in these occupations, but usually is not needed. For example, a teller might benefit from experience working directly with the public, but an inexperienced person could still learn to be a teller with little difficulty.

These occupations usually require a high school diploma and may require some vocational training or job-related course work. In some cases, an associate's or bachelor's degree could be needed.

Employees in these occupations need anywhere from a few months to one year of working with experienced employees.

# **Tasks**

Payroll and Timekeeping Clerks

#### Core Tasks

# Generalized Work Activities:

- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Documenting/Recording Information -Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.
- Performing Administrative Activities -Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.

## Specific Tasks

# Occupation Specific Tasks:

- Compile employee time, production, and payroll data from time sheets and other records.
- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.
- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.
- Distribute and collect timecards each pay period.

Billing, Posting, and Calculating Machine Operators

# Core Tasks

# Generalized Work Activities:

- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.
- Communicating with Supervisors, Peers, or Subordinates - Providing information to supervisors, co-workers, and subordinates by telephone, in written form, e-mail, or in person.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Establishing and Maintaining Interpersonal Relationships - Developing constructive and cooperative working relationships with others, and maintaining them over time.
- Updating and Using Relevant Knowledge -Keeping up-to-date technically and applying new knowledge to your job.

# Specific Tasks

# Occupation Specific Tasks:

- Answer mail and telephone inquiries regarding rates, routing, and procedures.
- Compile reports of cost factors, such as labor, production, storage, and equipment.
- Compute credit terms, discounts, shipment charges, and rates for goods and services in order to complete billing documents.
- Consult sources such as rate books, manuals, and insurance company representatives in order to determine specific charges and information such as rules, regulations, and government tax and tariff information.
- Contact customers in order to obtain or relay account information.
- Estimate market value of products or services.
- Keep records of invoices and support documents.



- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued payrolls to bank statements.
- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

#### **Detailed Tasks**

#### **Detailed Work Activities:**

- compile data for financial reports
- compute financial data
- compute taxes
- enter time sheet information
- fill out business or government forms
- maintain balance sheets
- maintain records, reports, or files
- · prepare reports
- prepare tax reports
- process payroll documents, records, or checks
- reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication techniques

# Technology - Examples

### Accounting software

• Intuit Quicken software

## Compliance software

• BSI ComplianceFactory

Data base user interface and query software

- Data entry software
- Microsoft Access

# Electronic mail software

- Operate typing, adding, calculating, and billing machines.
- Perform bookkeeping work, including posting data and keeping other records concerning costs of goods and services and the shipment of goods.
- Prepare itemized statements, bills, or invoices; and record amounts due for items purchased or services rendered.
- Resolve discrepancies in accounting records.
- Review compiled data on operating costs and revenues in order to set rates.
- Review documents such as purchase orders, sales tickets, charge slips, or hospital records in order to compute fees and charges due.
- Track accumulated hours and dollar amounts charged to each client job in order to calculate client fees for professional services such as legal and accounting services.
- Type billing documents, shipping labels, credit memorandums, and credit forms, using typewriters or computers.
- Update manuals when rates, rules, or regulations are amended.
- Verify accuracy of billing data and revise any errors.

#### **Detailed Tasks**

#### **Detailed Work Activities:**

- answer customer or public inquiries
- compile data for financial reports
- complete patient bills
- · compute financial data
- detect discrepancies on records or reports
- ensure correct grammar, punctuation, or spelling
- examine documents for completeness, accuracy, or conformance to standards
- fill out business or government forms
- maintain account records
- · maintain balance sheets
- maintain inventory of office forms
- maintain records, reports, or files
- operate business machines
- prepare billing statements
- prepare cost estimates
- prepare reports
- · process account invoices
- reconcile or balance financial records
- resolve customer or public complaints
- use accounting or bookkeeping software
- use accounting terminology
- use computers to enter, access or retrieve data
- use spreadsheet software

- Email software
- Microsoft Outlook
- Novell GroupWise

# Human resources software

- ADP Enterprise HRMS
- API Navigator
- Human Resource MicroSystems HR Entre
- Sage Software Abra HRMS

### Internet browser software

- Netscape Navigator
- Web browser software

### Office suite software

• Microsoft Office

### Presentation software

Microsoft PowerPoint

# Spreadsheet software

- Microsoft Excel
- Spreadsheet software

# Time accounting software

- ADP eTIME
- ADP PC/Payroll
- · Automated payroll software
- Automated timekeeping software
- BMH Open4 Payroll
- CyberShift Workforce Management 3G Time and Attendance
- EBS On Line InstaPay
- Galaxy Technologies TimeStar Enterprise
- Jantek Jupiter Time Attendance
- Kronos Workforce Payroll
- Mangrove Software HR20
- Microsoft Great Plains Personal Data Keeper
- NuView EBS
- Oracle PeopleSoft Payroll for North America
- · Paychex Preview

- use telephone communication techniques
- use word processing or desktop publishing software
- verify data from invoices to ensure accuracy
- write business correspondence

# Technology - Examples



- PDS Vista
- RSM McGladrey Clear Pay
- SAP Americas mySAP ERP Human Capital Management HCM
- TimePlus Payroll
- Ultimate Software UltiPro Workforce Management
- Unitime Systems Software
- Virtual Software Virtual Timecard
- WorkForce Software EmpCenter Time and Attendance

# Word processing software

- Microsoft Word
- Word processing software

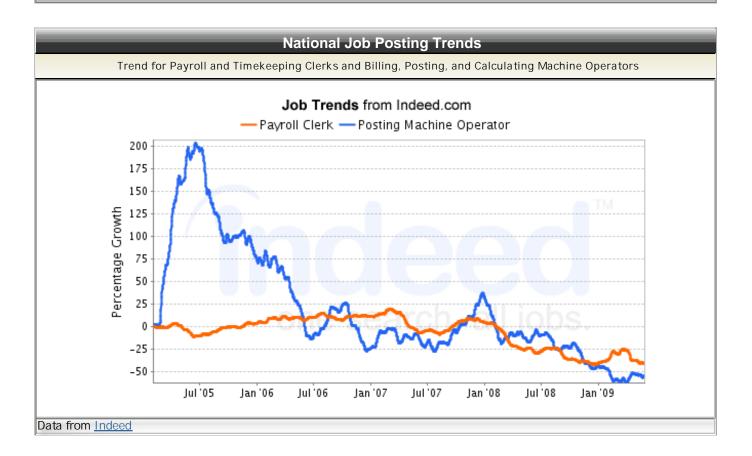
# Tools - Examples

- 10-key calculators
- Desktop computers
- Computer terminals
- Personal computers

Labor Market Comparison						
Maine Department of Labor.						
Description	Payroll and Timekeeping Clerks	Billing, Posting, and Calculating Machine Operators	Difference			
Median Wage	\$ 30,470	\$ 27,580	\$( 2,890)			
10th Percentile Wage	\$ 22,470	\$ 20,390	\$( 2,080)			
25th Percentile Wage	N/A	N/A	N/A			
75th Percentile Wage	\$ 35,970	\$ 31,490	\$( 4,480)			
90th Percentile Wage	\$ 40,700	\$ 36,570	\$( 4,130)			
Mean Wage	\$ 31,260	\$ 27,790	\$( 3,470)			
Total Employment - 2397	650	1,990	1,340			
Employment Base - 2006	672	2,045	1,373			
Projected Employment - 2406	649	2,066	1,417			
Projected Job Growth - 2006-2406	-3.4 %	1.0 %	4.5 %			



Projected Annu 2006-2406	al Openings -	17	28	11
Special				
Special Occupations:				



Programs						
	Related Programs					
Accounting Technician						
Accounting Technology/Technician and Bookkeeping. A program that prepares individuals to provide technical administrative support to professional accountants and other financial management personnel. Includes instruction in posting transactions to accounts, record-keeping systems, accounting software operation, and general accounting principles and practices.						
Institution	Address	City	URL			
Central Maine Community College	1250 Turner St	Auburn	www.cmcc.edu			
Kennebec Valley Community College	92 Western Ave	Fairfield	www.kvcc.me.edu			
University of Maine at Machias	9 O'Brien Ave	Machias	www.umm.maine.edu			
Northern Maine Community College	Northern Maine Community College 33 Edgemont Dr Presque I sle <u>www.nmcc.edu</u>					
General Office/Clerical and Typing Services						



General Office Occupations and Clerical Services. A program that prepares individuals to provide basic administrative support under the supervision of office managers, administrative assistants, secretaries, and other office personnel. Includes instruction in typing, keyboarding, filing, general business correspondence, office equipment operation, and communications

Institution	Address	City	URL
Northern Maine Community College	33 Edgemont Dr	Presque I sle	www.nmcc.edu

_	Maine Statew	ide Pror	notion	Opportunitie	es for Payro	oll and Tim	ekeepin	g Clerks	_
O* NET Code	Title	Grand TORQ	Job Zone	Employment	Median Wage	Difference	Growth	Annual Job Openings	Special
43-3051.00	Payroll and Timekeeping Clerks	100	3	650	\$30, 470.00	\$0.00	-3%	17	
43-9041.02	Insurance Policy Processing Clerks	92	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-9041.01	Insurance Claims Clerks	90	2	1,810	\$31,380.00	\$910.00	-8%	22	
43-4011.00	Brokerage Clerks	89	3	270	\$39,120.00	\$8,650.00	-13%	8	
43-6011.00	Executive Secretaries and Administrative Assistants	89	3	3, 330	\$38,830.00	\$8,360.00	6%	76	
43-6012.00	Legal Secretaries	87	3	1,300	\$33, 360.00	\$2,890.00	5%	29	
13-2053.00	Insurance Underwriters	87	3	460	\$56,090.00	\$25,620.00	-1%	12	
13-1072.00	Compensation, Benefits, and Job Analysis Specialists	85	4	770	\$43,900.00	\$13,430.00	8%	23	
13-1023.00	Purchasing Agents, Except Wholesale, Retail, and Farm Products	84	3	920	\$45, 210.00	\$14,740.00	-2%	21	
13-2081.00	Tax Examiners, Collectors, and Revenue Agents	84	3	450	\$36,790.00	\$6,320.00	5%	13	
13-2072.00	Loan Officers	83	3	1,450	\$49,380.00	\$18,910.00	9%	29	



43-4061.00	Eligibility Interviewers, Government Programs	82	3	610	\$33, 440.00	\$2,970.00	0%	11	
13-2052.00	Personal Financial Advisors	82	3	360	\$94,100.00	\$63,630.00	10%	13	
23-2011.00	Paralegals and Legal Assistants	82	3	1,010	\$40, 260.00	\$9,790.00	15%	30	
13-2041.00	Credit Analysts	82	4	230	\$38,740.00	\$8, 270.00	-9%	9	

Special Occupations: 🦙 Maine High Wage - In Demand

Top Industries for Billing	g, Posting	g, and Calc	ulating Mach	ine Operators	_
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change
Offices of physicians	621100	17.01%	92,153	104, 488	13.39%
General medical and surgical hospitals, public and private	622100	7.79%	42, 214	42,062	-0.36%
Accounting, tax preparation, bookkeeping, and payroll services	541200	5. 93%	32,120	34, 285	6.74%
Management of companies and enterprises	551100	3.94%	21,323	22,123	3.75%
Local government, excluding education and hospitals	939300	2.88%	15,598	15,770	1.10%
Offices of dentists	621200	1.79%	9,712	10,372	6.80%
Depository credit intermediation	522100	1.73%	9,371	8,599	-8.24%
Employment services	561300	1.57%	8,524	9,710	13.91%
General freight trucking	484100	1.53%	8,265	8,413	1.80%
Automobile dealers	441100	1.53%	8,304	8,478	2.10%
Office administrative services	561100	1.50%	8,120	9,266	14.11%
Legal services	541100	1.32%	7,148	7,066	-1.15%
Professional and commercial equipment and supplies merchant wholesalers	423400	1.27%	6,896	7,235	4. 91%
Self-employed workers, primary job	000601	1.26%	6,802	6,522	-4.12%
Home health care services	621600	1.24%	6,701	9,348	39.49%

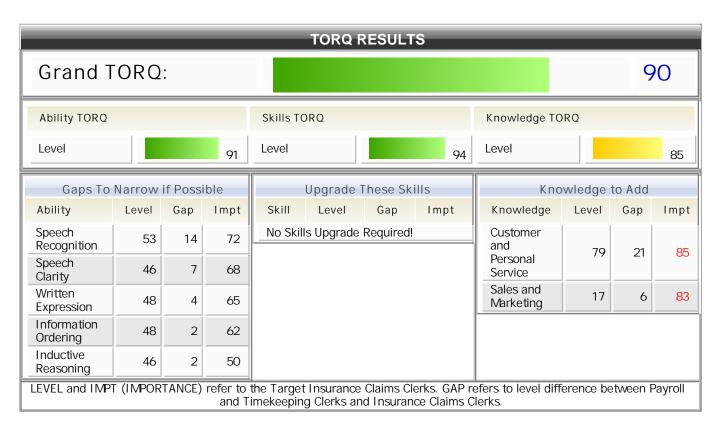
Top Industries for Payroll and Timekeeping Clerks						
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change	
Accounting, tax preparation, bookkeeping, and payroll services	541200	8.45%	18,059	23,560	30.46%	

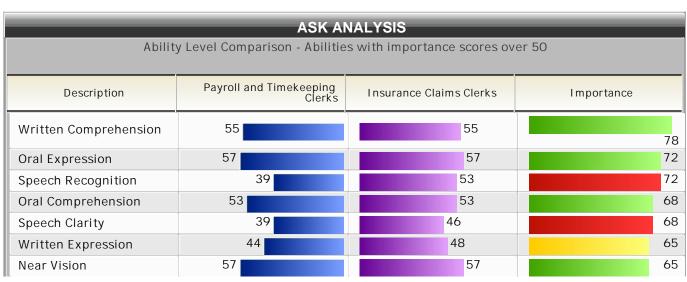


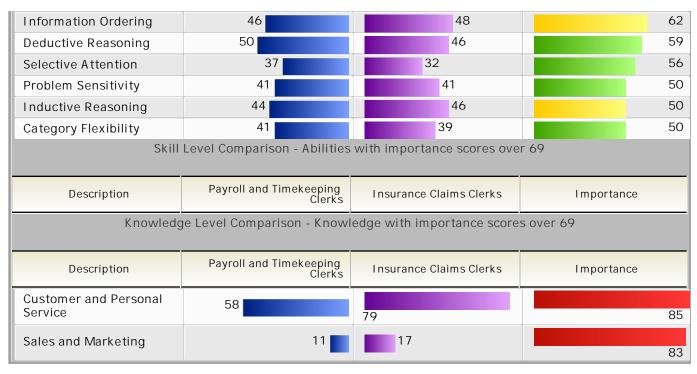
Management of companies and enterprises	551100	5.64%	12,037	12,489	3.75%
Local government, excluding education and hospitals	939300	5.51%	11,780	11,910	1.10%
Employment services	561300	4.85%	10,350	11,790	13.91%
Elementary and secondary schools, public and private	611100	4.67%	9,971	9,457	-5.16%
General medical and surgical hospitals, public and private	622100	2.25%	4,805	4,788	-0.36%
Automobile dealers	441100	2.21%	4,730	4,830	2.10%
Nursing care facilities	623100	2.13%	4,543	4,444	-2.19%
Plumbing, heating, and air-conditioning contractors	238220	1.61%	3, 441	3,497	1.63%
Federal government, excluding postal service	919999	1.57%	3, 355	2,855	-14.92%
Colleges, universities, and professional schools, public and private	611300	1.48%	3,152	3,173	0.69%
Electrical contractors	238210	1.43%	3,053	2,881	-5.63%
General freight trucking	484100	1.29%	2,750	2,800	1.80%
Other specialty trade contractors	238900	1.27%	2,711	2,697	-0.53%
Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%

# TORQ Analysis of Payroll and Timekeeping Clerks to Insurance Claims Clerks

ANALYSIS INPUT							
Transfer	Title	O*NET	Filters				
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight: 1		
To Title:	Insurance Claims Clerks	43-9041.01	Skills:	Importance LeveL: 69	Weight: 1		
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1		







Rela	ted Work Experience Comparis	son	Required Education Level Comparison				
Description	Payroll and Timekeeping Clerks	Insurance Claims Clerks	Description	Payroll and Timekeeping Clerks	Insurance Claims Clerks		
10+ years	O%	2%	Doctoral	0%	0%		
8-10 years	0%	0%	Professional Degree	0%	0%		
6-8 years	6%	0%	Post-Masters Cert	0%	0%		
4-6 years	1%	0%	Master's Degree	0%	2%		
2-4 years	32%	27%	Post-Bachelor Cert	0%	0%		
1-2 years	25%	20%	Bachelors	8%	0%		
6-12	17%	14%	AA or Equiv	3%	5%		
months	5%	5%	Some College	28%	32%		
3-6 months 1-3 months	1%	15%	Post-Secondary Certificate	16%	6%		
0-1 month	0%	4%	High Scool Diploma or GED	41%	53%		
None	10%	9%	No HSD or GED	O%	0%		
Payroll and T	imekeeping Clerks		Insurance Claims Clerk	s			
	Most Commo	n Educationa	al/Training Requiremen	nt:			
Moderate-terr	m on-the-job training		Moderate-term on-the-job training				
		Job Zone C					
3 - Job Zone	Three: Medium Preparation Neede	d	2 - Job Zone Two: Some Preparation Needed				
Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.			Some previous work-related skill, knowledge, or experier may be helpful in these occupations, but usually is not needed. For example, a teller might benefit from experience working directly with the public, but an inexperienced person could still learn to be a teller with little difficulty.				
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Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers.

Employees in these occupations need anywhere from a few months to one year of working with experienced employees.

# **Tasks**

### Payroll and Timekeeping Clerks

### Core Tasks

### Generalized Work Activities:

- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Documenting/Recording Information -Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.
- Performing Administrative Activities -Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.
- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.

### Specific Tasks

# Occupation Specific Tasks:

- Compile employee time, production, and payroll data from time sheets and other records.
- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.
- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.
- Distribute and collect timecards each pay period.
- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued pavrolls to bank

### Insurance Claims Clerks

### Core Tasks

### Generalized Work Activities:

- Getting Information Observing, receiving, and otherwise obtaining information from all relevant sources.
- Processing Information Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.
- Evaluating Information to Determine Compliance with Standards - Using relevant information and individual judgment to determine whether events or processes comply with laws, regulations, or standards.
- Interacting With Computers Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.
- Establishing and Maintaining Interpersonal Relationships - Developing constructive and cooperative working relationships with others, and maintaining them over time.

### Specific Tasks

### Occupation Specific Tasks:

- Apply insurance rating systems.
- Calculate amount of claim.
- Contact insured or other involved persons to obtain missing information.
- Organize and work with detailed office or warehouse records, using computers to enter, access, search and retrieve data.
- Pay small claims.
- Post or attach information to claim file.
- Prepare and review insurance-claim forms and related documents for completeness.
- Provide customer service, such as giving limited instructions on how to proceed with claims or providing referrals to auto repair facilities or local contractors.
- Review insurance policy to determine coverage.
- Transmit claims for payment or further investigation.

### **Detailed Tasks**

### **Detailed Work Activities:**

- calculate insurance premiums or awards
- · code data from records
- distribute correspondence or mail



### statements.

- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

### **Detailed Tasks**

### **Detailed Work Activities:**

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- process payroll documents, records, or checks
- · reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication techniques

# Technology - Examples

# Accounting software

• Intuit Quicken software

# Compliance software

BSI ComplianceFactory

Data base user interface and query software

- Data entry software
- Microsoft Access

# Electronic mail software

- Email software
- Microsoft Outlook
- Novell GroupWise

### Human resources software

• ADP Enterprise HRMS

- examine files or documents to obtain information
- fill out business or government forms
- follow contract, property, or insurance laws
- interview customers
- · maintain insurance records
- maintain inventory of office forms
- maintain records, reports, or files
- maintain telephone logs
- obtain information from individuals
- provide customer service
- · recommend claim action
- review data on insurance applications or policies
- review insurance policies to determine appropriate coverage
- review records for completeness
- search legal records
- · take messages
- transcribe spoken or written information
- type letters or correspondence
- use computers to enter, access or retrieve data

# Technology - Examples

### Accounting software

• Billing software

Data base user interface and query software

- Alpha Software Alpha Five
- Automated information system software
- Claim processing system software
- Data entry software
- Database software
- IBM Check Processing Control System CPSC
- St. Paul Travelers e-CARMA

### Internet browser software

• Web browser software

### Office suite software

Microsoft Office

# Spreadsheet software

- Microsoft Excel
  - Spreadsheet software

# Word processing software

- Microsoft Word
- Word processing software



- API Navigator
- Human Resource MicroSystems HR Entre
- Sage Software Abra HRMS

# Internet browser software

- Netscape Navigator
- Web browser software

### Office suite software

• Microsoft Office

### Presentation software

• Microsoft PowerPoint

# Spreadsheet software

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# Time accounting software

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- CyberShift Workforce Management 3G Time and Attendance
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- Galaxy Technologies TimeStar Enterprise
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- Mangrove Software HR20
- Microsoft Great Plains Personal Data Keeper
- NuView EBS
- Oracle PeopleSoft Payroll for North America
- Paychex Preview
- PDS Vista
- RSM McGladrey Clear Pay
- SAP Americas mySAP ERP Human Capital Management HCM
- TimePlus Payroll
- Ultimate Software UltiPro Workforce Management

# Tools - Examples

- 10-key calculators
- Desktop computers
- Dictation machines
- Personal computers



	110111000	Cuctone	Software
•		SVCIEMS	SOUNAILE

• Virtual Software Virtual Timecard

• WorkForce Software EmpCenter Time and Attendance

# Word processing software

- Microsoft Word
- Word processing software

# Tools - Examples

- 10-key calculators
- Desktop computers
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Projected Job Growth - 2006-2406	-3.4 %	-8.1 %	-4.7 %
Projected Annual Openings - 2006-2406	17	22	5
Special			

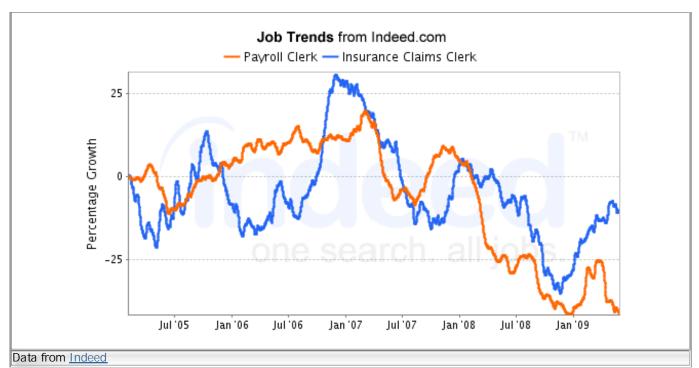
Special Occupations:

Maine High Wage - In

Demand

# **National Job Posting Trends**

Trend for Payroll and Timekeeping Clerks and Insurance Claims Clerks



# **Programs**

# **Related Programs**

General Office/Clerical and Typing Services

General Office Occupations and Clerical Services. A program that prepares individuals to provide basic administrative support under the supervision of office managers, administrative assistants, secretaries, and other office personnel. Includes instruction in typing, keyboarding, filing, general business correspondence, office equipment operation, and communications skills.

Institution	Address	City	URL
Northern Maine Community College	33 Edgemont Dr	Presque I sle	www.nmcc.edu

	Maine Statewide Promotion Opportunities for Payroll and Timekeeping Clerks										
O* NET Code	Title	Grand TORQ	Job Zone	Employment	Median Wage	Difference	Growth	Annual Job Openings	Special		
43-3051.00	Payroll and Timekeeping Clerks	100	3	650	\$30, 470.00	\$0.00	-3%	17			
43-9041.02	Insurance Policy Processing Clerks	92	2	1,810	\$31,380.00	\$910.00	-8%	22			
43-9041.01	Insurance Claims Clerks	90	2	1,810	\$31,380.00	\$910.00	-8%	22			
43-4011.00	Brokerage Clerks	89	3	270	\$39,120.00	\$8,650.00	-13%	8			

			on and min	ekeeping clerks	Trisurance Clar	s olorks			
43-6011.00	Executive Secretaries and Administrative Assistants	89	3	3, 330	\$38,830.00	\$8,360.00	6%	76	
43-6012.00	Legal Secretaries	87	3	1,300	\$33, 360.00	\$2,890.00	5%	29	
13-2053.00	Insurance Underwriters	87	3	460	\$56,090.00	\$25,620.00	-1%	12	
13-1072.00	Compensation, Benefits, and Job Analysis Specialists	85	4	770	\$43,900.00	\$13,430.00	8%	23	
13-1023.00	Purchasing Agents, Except Wholesale, Retail, and Farm Products	84	3	920	\$45, 210.00	\$14,740.00	-2%	21	
13-2081.00	Tax Examiners, Collectors, and Revenue Agents	84	3	450	\$36,790.00	\$6,320.00	5%	13	
13-2072.00	Loan Officers	83	3	1,450	\$49, 380.00	\$18,910.00	9%	29	
43-4061.00	Eligibility Interviewers, Government Programs	82	3	610	\$33, 440.00	\$2,970.00	0%	11	
13-2052.00	Personal Financial Advisors	82	3	360	\$94,100.00	\$63,630.00	10%	13	
23-2011.00	Paralegals and Legal Assistants	82	3	1,010	\$40, 260.00	\$9,790.00	15%	30	
13-2041.00	Credit Analysts	82	4	230	\$38,740.00	\$8, 270.00	-9%	9	

Special Occupations: 🈭 Maine High Wage - In Demand

Top Industries for Insurance Claims Clerks									
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change				
Insurance agencies and brokerages	524210	27.08%	68,773	70,013	1.80%				
Direct insurance (except life, health, and medical) carriers	524120	24.30%	61,718	58,058	-5. 93%				
Other insurance related activities	524290	8.08%	20,531	22,086	7.58%				
Management of companies and enterprises	551100	3.01%	7,656	7,943	3.75%				
Insurance and employee benefit funds	525100	1.28%	3, 261	3,616	10.91%				

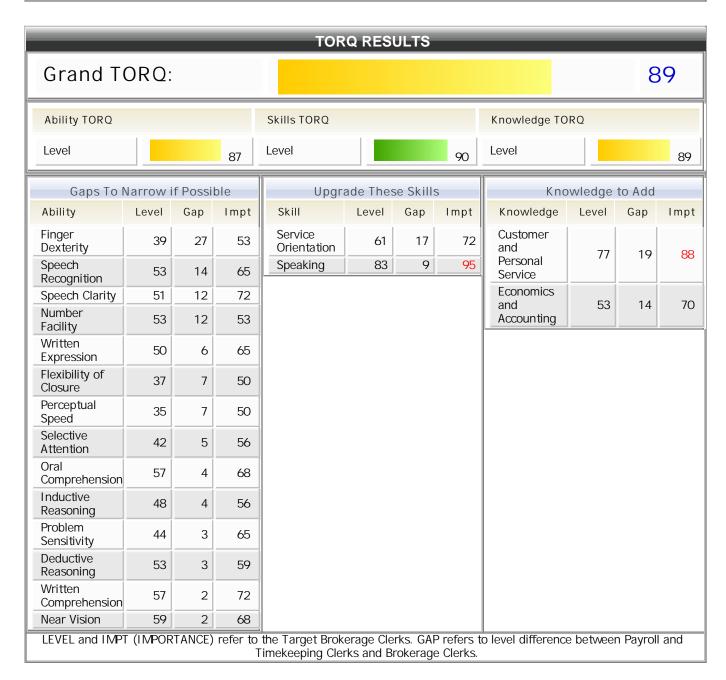


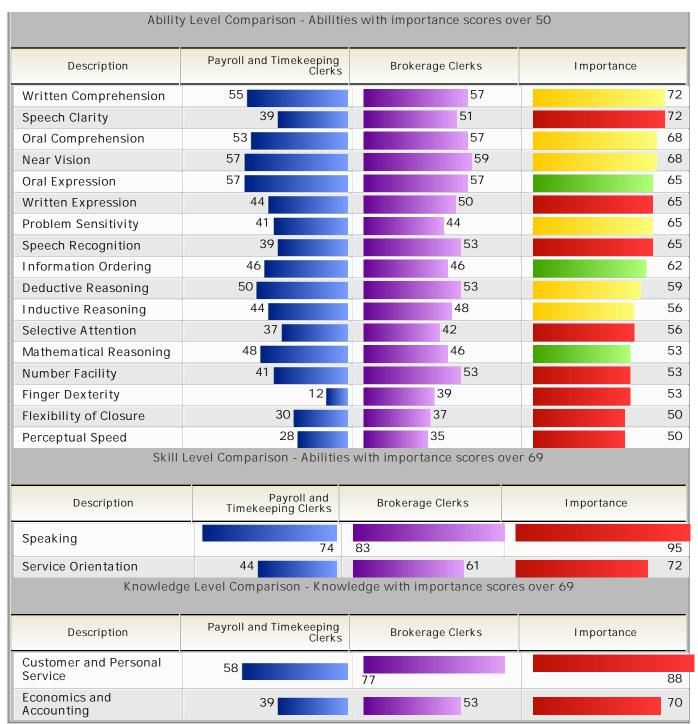
State government, excluding education and hospitals	929200	0.94%	2,377	2,100	-11.68%
General medical and surgical hospitals, public and private	622100	0.76%	1,924	1,917	-0.36%
Offices of physicians	621100	0.69%	1,752	1,986	13.39%
Employment services	561300	O. 55%	1,403	1,598	13.91%
Office administrative services	561100	0.48%	1,214	1,385	14.11%
Other nondepository credit intermediation, including real estate credit and consumer lending	522290	O. 48%	1,226	1,324	7.93%
Depository credit intermediation	522100	0.48%	1,207	1,108	-8.24%
Accounting, tax preparation, bookkeeping, and payroll services	541200	O. 37%	934	997	6.74%
Self-employed workers, primary job	000601	0.36%	912	875	-4.12%
Other financial investment activities	523900	0.32%	810	1,027	26.84%

Top Industrie	s for Pay	roll and Tin	nekeeping Cl	lerks	_
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change
Accounting, tax preparation, bookkeeping, and payroll services	541200	8.45%	18,059	23,560	30.46%
Management of companies and enterprises	551100	5.64%	12,037	12,489	3.75%
Local government, excluding education and hospitals	939300	5.51%	11,780	11,910	1.10%
Employment services	561300	4.85%	10,350	11,790	13.91%
Elementary and secondary schools, public and private	611100	4.67%	9,971	9,457	-5.16%
General medical and surgical hospitals, public and private	622100	2.25%	4,805	4,788	-0.36%
Automobile dealers	441100	2.21%	4,730	4,830	2.10%
Nursing care facilities	623100	2.13%	4,543	4,444	-2.19%
Plumbing, heating, and air-conditioning contractors	238220	1.61%	3,441	3,497	1.63%
Federal government, excluding postal service	919999	1.57%	3,355	2,855	-14.92%
Colleges, universities, and professional schools, public and private	611300	1.48%	3,152	3,173	0.69%
Electrical contractors	238210	1.43%	3,053	2,881	-5.63%
General freight trucking	484100	1.29%	2,750	2,800	1.80%
Other specialty trade contractors	238900	1.27%	2,711	2,697	-0.53%
Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%

# TORQ Analysis of Payroll and Timekeeping Clerks to Brokerage Clerks

ANALYSIS INPUT									
Transfer	Title	O*NET	Filters						
From Title:	Payroll and Timekeeping Clerks	43-3051.00	Abilities:	Importance LeveL: 50	Weight: 1				
To Title:	Brokerage Clerks	43-4011.00	Skills:	Importance LeveL: 69	Weight: 1				
Labor Market Area:	Maine Statewide		Knowledge:	Importance Level: 69	Weight: 1				





Experience & Education Comparison								
Rela	ted Work Experience Compari	son	Required Edu	cation Level Com	parison			
Description	Payroll and Timekeeping Clerks	Brokerage Clerks	Description	Payroll and Timekeeping Clerks	Brokerage Clerks			
10+ years	0%	0%			00/			
8-10 years	0%	0%	Doctoral	0%	0%			
6-8 years	6%	0%	Professional Degree	0%	0%			
-			Post-Masters Cert	0%	0%			
4-6 years	1%	12%	Master's Degree	0%	0%			
2-4 years	32%	14%						
•			Post-Bachelor Cert	0%	O%			
1-2 years	1-2 years 25%		Bachelors	8%	32%			

6-12 months	17%	8%
3-6 months	5%	2%
1-3 months	1%	0%
O-1 month	0%	0%
None	10%	16%

AA or Equiv	3%	I 3%
Some College	28%	31%
Post-Secondary Certificate	16%	0%
High Scool Diploma or GED	41%	22%
No HSD or GED	0%	0%

	100/	1 (0)	or GED	1170	2270				
None	10%		No HSD or GED	0%	O%				
Payroll and T	Payroll and Timekeeping Clerks Brokerage Clerks								
	Most Comm	on Education	al/Training Requiremer	nt:					
Moderate-ten	m on-the-job training		Moderate-term on-the-j	ob training					
		Job Zone C	omparison						
3 - Job Zone	Three: Medium Preparation Need	ed	3 - Job Zone Three: Med	dium Preparation N	eeded				
required for t must have co or several yea	Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.			Previous work-related skill, knowledge, or experience is required for these occupations. For example, an electrician must have completed three or four years of apprenticeship or several years of vocational training, and often must have passed a licensing exam, in order to perform the job.					
schools, relat	Most occupations in this zone require training in vocational schools, related on-the-job experience, or an associate's degree. Some may require a bachelor's degree.			Most occupations in this zone require training in vocational schools, related on-the-job experience, or an associate's degree. Some may require a bachelor's degree.					
Employees in these occupations usually need one or two years of training involving both on-the-job experience and informal training with experienced workers.  Employees in these occupations usually need one or years of training involving both on-the-job experience informal training with experienced workers.									

Payroll and Timekeeping Clerks  Core Tasks	Brokerage Clerks
Core Tasks	
Jore Tusks	Core Tasks
Generalized Work Activities:	Generalized Work Activities:
<ul> <li>Processing Information - Compiling, coding, categorizing, calculating, tabulating, auditing, or verifying information or data.</li> <li>Documenting/Recording Information - Entering, transcribing, recording, storing, or maintaining information in written or electronic/magnetic form.</li> <li>Performing Administrative Activities - Performing day-to-day administrative tasks such as maintaining information files and processing paperwork.</li> <li>Getting Information - Observing, receiving, and otherwise obtaining information from all relevant sources.</li> <li>Interacting With Computers - Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.</li> <li>Specific Tasks</li> <li>Occupation Specific Tasks:</li> <li>Compile employee time, production, and payroll data from time sheets and other</li> </ul>	<ul> <li>Interacting With Computers - Using computers and computer systems (including hardware and software) to program, write software, set up functions, enter data, or process information.</li> <li>Communicating with Persons Outside Organization - Communicating with people outside the organization, representing the organization to customers, the public, government, and other external sources. This information can be exchanged in person, in writing, or by telephone or e-ma</li> <li>Communicating with Supervisors, Peers, or Subordinates - Providing information to supervisors, co-workers, and subordinates by telephone, in written form, e-mail, or in person.</li> <li>Evaluating Information to Determine Compliance with Standards - Using relevant information and individual judgment to determine whether events or processes comply with laws, regulations, or standards</li> <li>Updating and Using Relevant Knowledge - Keeping up-to-date technically and applying new knowledge to your job.</li> </ul>



- Compile statistical reports, statements, and summaries related to pay and benefits accounts, and submit them to appropriate departments.
- Complete time sheets showing employees' arrival and departure times.
- Complete, verify, and process forms and documentation for administration of benefits such as pension plans, and unemployment and medical insurance.
- Compute wages and deductions, and enter data into computers.
- Coordinate special programs, such as United Way campaigns, that involve payroll deductions.
- Distribute and collect timecards each pay period.
- Issue and record adjustments to pay related to previous errors or retroactive increases.
- Keep informed about changes in tax and deduction laws that apply to the payroll process.
- Post relevant work hours to client files to bill clients properly.
- Prepare and balance period-end reports, and reconcile issued payrolls to bank statements.
- Process and issue employee paychecks and statements of earnings and deductions.
- Provide information to employees and managers on payroll matters, tax issues, benefit plans, and collective agreement provisions.
- Record employee information, such as exemptions, transfers, and resignations, to maintain and update payroll records.
- Review time sheets, work charts, wage computation, and other information to detect and reconcile payroll discrepancies.
- Verify attendance, hours worked, and pay adjustments, and post information onto designated records.

### **Detailed Tasks**

### **Detailed Work Activities:**

- · compile data for financial reports
- compute financial data
- compute taxes
- enter time sheet information
- fill out business or government forms
- maintain balance sheets
- maintain records, reports, or files
- prepare reports
- prepare tax reports
- process payroll documents, records, or checks
- · reconcile or balance financial records
- use computers to enter, access or retrieve data
- use oral or written communication

# Occupation Specific Tasks:

- Compute total holdings, dividends, interest, transfer taxes, brokerage fees, and commissions, and allocate appropriate payments to customers.
- Correspond with customers and confer with coworkers in order to answer inquiries, discuss market fluctuations, and resolve account problems.
- File, type, and operate standard office machines.
- Monitor daily stock prices, and compute fluctuations in order to determine the need for additional collateral to secure loans.
- Prepare forms, such as receipts, withdrawal orders, transmittal papers, and transfer confirmations, based on transaction requests from stockholders.
- Prepare reports summarizing daily transactions and earnings for individual customer accounts.
- Record and document security transactions, such as purchases, sales, conversions, redemptions, and payments, using computers, accounting ledgers, and certificate records.
- Schedule and coordinate transfer and delivery of security certificates between companies, departments, and customers.
- Verify ownership and transaction information and dividend distribution instructions to ensure conformance with governmental regulations, using stock records and reports.

### **Detailed Tasks**

# Detailed Work Activities:

- answer customer or public inquiries
- arrange delivery schedules
- communicate with customers or employees to disseminate information
- compile data for financial reports
- compute financial data
- · compute taxes
- detect discrepancies on records or reports
- ensure correct grammar, punctuation, or spelling
- examine documents for completeness, accuracy, or conformance to standards
- fill out business or government forms
- gather relevant financial data
- maintain account records
- maintain telephone logs
- make decisions
- obtain information from individuals
- · operate business machines
- operate calculating devices
- · prepare financial reports

# techniques

# Technology - Examples

# Accounting software

• Intuit Quicken software

# Compliance software

BSI ComplianceFactory

# Data base user interface and query software

- Data entry software
- Microsoft Access

### Electronic mail software

- Email software
- Microsoft Outlook
- Novell GroupWise

# Human resources software

- ADP Enterprise HRMS
  - API Navigator
  - Human Resource MicroSystems HR Entre
  - Sage Software Abra HRMS

# Internet browser software

- Netscape Navigator
- Web browser software

### Office suite software

Microsoft Office

# Presentation software

Microsoft PowerPoint

### Spreadsheet software

- Microsoft Excel
- Spreadsheet software

### Time accounting software

- ADP eTIME
- ADP PC/Payroll
- Automated payroll software
- Automated timekeeping software
- BMH Open4 Payroll
- CyberShift Workforce Management 3G Time and Attendance
- EBS On Line InstaPay

- prepare reports
- provide customer service
- reconcile or balance financial records
- resolve customer or public complaints
- use computers to enter, access and retrieve financial data
- use computers to enter, access or retrieve data
- use knowledge of written communication in sales work
- use oral or written communication techniques
- use telephone communication techniques
- · verify bank or financial transactions
- write business correspondence

### Technology - Examples

### Accounting software

• Account management software

# Calendar and scheduling software

Scheduling software

# Customer relationship management CRM software

- FrontRange Solutions Goldmine software
- Royal Alliance VISION2020 Core

# Data base user interface and query software

- Data entry software
- Transaction processing software

### Desktop communications software

- Instant messaging software
- Online trading software
- WiredRed Software e/pop Basic

### Electronic mail software

Microsoft Outlook

### Financial analysis software

• Bloomberg Professional

### Internet browser software

Web browser software

### Office suite software

Microsoft Office

# Presentation software

• Microsoft PowerPoint

### Spreadsheet software

Microsoft Excel

<ul> <li>Galaxy Technologies</li> </ul>	TimeStar	Enterprise
---	----------	------------

- Jantek Jupiter Time Attendance
- Kronos Workforce Payroll
- Mangrove Software HR20
- Microsoft Great Plains Personal Data Keeper
- NuView EBS
- Oracle PeopleSoft Payroll for North America
- Paychex Preview
- PDS Vista
- RSM McGladrey Clear Pay
- SAP Americas mySAP ERP Human Capital Management HCM
- TimePlus Payroll
- Ultimate Software UltiPro Workforce Management
- Unitime Systems Software
- Virtual Software Virtual Timecard
- WorkForce Software EmpCenter Time and Attendance

# Word processing software

- Microsoft Word
- Word processing software

# Tools - Examples

- 10-key calculators
- Desktop computers
- Computer terminals
- Personal computers

# Spreadsheet software

# Word processing software

Microsoft Word

### Tools - Examples

- 10-key calculators
- Desktop computers
- Personal computers
- Multi-line telephone systems

#### **Labor Market Comparison** Maine Department of Labor. Payroll and Timekeeping Clerks Brokerage Clerks Description Difference \$ 30,470 \$ 39,120 \$ 8,650 Median Wage 10th Percentile Wage \$ 22,470 \$ 27,750 \$ 5,280 25th Percentile Wage N/A N/A N/A 75th Percentile Wage \$ 35,970 \$ 46,710 \$ 10,740

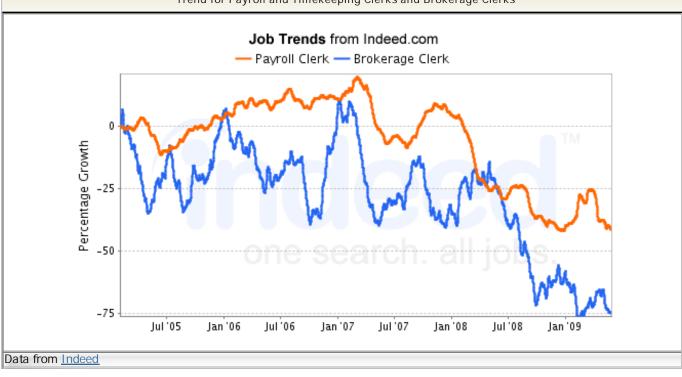
90th Percentile Wage	\$ 40,700	\$ 59,590	\$ 18,890
Mean Wage	\$ 31,260	\$ 40,490	\$ 9,230
Total Employment - 2397	650	270	-380
Employment Base - 2006	672	259	-413
Projected Employment - 2406	649	225	-424
Projected Job Growth - 2006-2406	-3.4 %	-13.1 %	-9.7 %
Projected Annual Openings - 2006-2406	17	8	-9
Special			

Special Occupations:

Maine High Wage - In Demand

# **National Job Posting Trends**

Trend for Payroll and Timekeeping Clerks and Brokerage Clerks



# **Programs**

# **Related Programs**

# Accounting Technician

Accounting Technology/Technician and Bookkeeping. A program that prepares individuals to provide technical administrative support to professional accountants and other financial management personnel. Includes instruction in posting transactions to accounts, record-keeping systems, accounting software operation, and general accounting principles and practices.

	Institution	Address	City	URL
	Central Maine Community College	1250 Turner St	Auburn	www.cmcc.edu
ı	Kennebec Valley Community College	92 Western Ave	Fairfield	www.kvcc.me.edu

University of Maine at Machias	9 O'Brien Ave	Machias	www.umm.maine.edu
Northern Maine Community College	33 Edgemont Dr	Presque I sle	www.nmcc.edu

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13-2041.00	Credit Analysts	82	4	230	\$38,740.00	\$8,270.00	-9%	9	
43-5011.00	Cargo and Freight Agents	82	2	170	\$40, 360.00	\$9,890.00	5%	5	

Special Occupations: 🈭 Maine High Wage - In Demand

Top Industries for Brokerage Clerks									
Industry	NAICS	% of Industry	Employment	Projected Employment	% Change				
Securities and commodity contracts, brokerages, and exchanges	5231-2	63.06%	46, 231	58,198	25.89%				
Other financial investment activities	523900	12.21%	8,952	11,159	24.66%				
Depository credit intermediation	522100	11.86%	8,693	8,623	-0.80%				
Management of companies and enterprises	551100	4.55%	3,339	3, 405	1.97%				
Insurance agencies and brokerages	524210	0.85%	625	625	0.05%				
Offices of real estate agents and brokers	531200	O. 71%	518	558	7.74%				
Other nondepository credit intermediation, including real estate credit and consumer lending	522290	0.58%	428	454	6.07%				
Other insurance related activities	524290	0.41%	303	320	5.73%				
Employment services	561300	0.29%	210	235	11.95%				
Direct insurance (except life, health, and medical) carriers	524120	0.21%	155	143	-7.55%				
Local government, excluding education and hospitals	939300	0.20%	146	145	-0.64%				
Insurance and employee benefit funds	525100	0.18%	135	148	9.00%				

Top Industries for Payroll and Timekeeping Clerks											
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Nonresidential building construction	236200	1.26%	2,700	2,723	0.84%

# **Industry & Occupational Data Sources**

TORQ Results: The TORQ Scores is based upon an proprietary algorithm applied against Knowledge, Skills and Ability levels and importance derived from O\*NET 12.

ASK Analysis, Experience & Education Levels and Tasks: O\*Net 12

Labor Market Comparisons Occupational Projections data from Maine Department of Labor

National Posting Trends Indeed.com

Labor Pool & Promotions Opportunities: Occupational Projections data from Maine Department of Labor

Top Industries: Occupational Employment Statistics program (U.S. Bureau of Labor Statistics)